

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing pursuant to Article 18-A of the New York State General Municipal Law will be held by the County of Monroe Industrial Development Agency (the "Agency") on the 27th day of January, 2015 at 11:30 a.m., local time, at the Ebenezer Watts Conference Center, 49 S. Fitzhugh Street, Rochester, New York 14614, in connection with the following matter:

CARESTREAM HEALTH, INC., a Delaware corporation, for itself or an entity formed or to be formed (collectively, the "Company") has requested that the Agency assist with three (3) separate Projects (collectively, the "Projects"), consisting of: (A) the acquisition by lease, sublease, license or otherwise, of an interest in (1) a portion of a certain approximately 1.61-acre parcel of land located at 150 Verona Street in the City of Rochester, New York (the "Verona Land") together with the approximately 402,088 square-foot building thereon (the "Verona Existing Improvements"); (2) a portion of a certain approximately 25.92-acre parcel of land located at 1049 West Ridge Road in the City of Rochester, New York (the "West Ridge Land") together with the approximately 345,000 square-foot building thereon (the "West Ridge Existing Improvements"); and (3) a portion of a certain approximately 1.34-acre parcel of land located at 1600 Lexington Avenue in the City of Rochester, New York (the "Lexington Land" and, together with the Verona Land and the West Ridge Land, the "Land") together with the building thereon (the "Lexington Existing Improvements"); (B) (1) the renovation of the Verona Existing Improvements; (2) roof replacement at West Ridge Existing Improvements; and (3) the renovation of leased space at Lexington Existing Improvements (collectively, (B)(1), (B)(2) and (B)(3) are hereinafter referred to as, the "Improvements"); and (C) the acquisition and installation in on or about the Improvements of certain machinery, equipment and related personal property (the "Equipment" and, together with the Land and the Improvements, the "Facility"). The Facility will be initially operated and/or managed by the Company.

The Agency will acquire an interest in the Facility and lease the Facility to the Company. The financial assistance contemplated by the Agency will consist generally of the exemption from taxation expected to be claimed by the Company as a result of the Agency taking an interest in, possession or control (by lease, license or otherwise) of the Facility, or of the Company acting as an agent of the Agency, consisting of: exemption from state and local sales and use tax with respect to the qualifying personal property portion of the Facility.

A copy of the Company's application, containing the Benefit/Incentive analysis, is available for inspection at the Agency's offices at 8100 CityPlace, 50 West Main Street, Rochester, New York 14614 during normal business hours, Monday through Friday, and will be available for inspection and review at the above-scheduled Public Hearing.

The Agency will at the above-stated time and place hear all persons with views in favor of or opposed to either the location or nature of the Facility, or the proposed financial assistance being contemplated by the Agency. In addition, at, or prior to, such hearing, interested parties may submit to the Agency written materials pertaining to such matters.

Dated: January 12, 2015

COUNTY OF MONROE INDUSTRIAL
DEVELOPMENT AGENCY

By: Judy A. Seil, Executive Director